

## Annexure-3

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 16.01.2024 ( Version 1)

## List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Standard Chartered Bank Limited	16-01-24	131,781,791.50	131,781,791.50	Secured	131,781,791.50	NIL	No	41.61%	NIL	NIL	NIL	-	
2	Asset Reconstruction Company (India) Limited	16-01-24	256,553,776.00	184,892,476.00	Secured	184,892,476.00	184,892,476.00	No	58.39%	NIL	NIL	NIL	71,661,300.00	Amount under verification due to want of further documents
<b>TOTAL</b>			<b>388,335,567.50</b>	<b>316,674,267.50</b>		<b>316,674,267.50</b>	<b>184,892,476.00</b>		<b>100.00%</b>			<b>0.00</b>	<b>71,661,300.00</b>	

## SECURITY INTEREST

Standard Chartered Bank Limited

Office No.3A-02, 3rd Floor, Kaleonia Bldg B wing, Sahar Road, Station Road Andheri East

## Asset Reconstruction Company (India) Limited

## HYPOTHECATED MOVEABLE ASSETS:

First Charge on a reciprocal basis with Federal Bank &amp; Oriental Bank of Commerce for hypothecation of entire current asset including Vehicle.


## MORTGAGED IMMOVABLE PROPERTIES:

Exclusive Charge on the following properties: -

- Residential Flat No. A/302, Third Floor in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 446 Sq. Ft. Carpet area 840 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Residential Flat No. B/203, Second Floor in Building by name - Atlantis Apartments CHS Limited Anand Nagar GB Road, Thane 400615: Extent: 1088 Sq. Ft Carpet area, Taluka Thane, Village Boriwade, Survey No. 32, Hissa No. 3 together with all buildings, existing and / or to be constructed thereon in future.
- Residential Flat No. A/303, Third Floor, in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 387 Sq. Ft. Carpet area 760 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Shop No. 8, Ground Floor, in Building by name - Kavya Hill View'- Anand Nagar B Road, Thane West 400 615: Extent: 266 Sq Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Office No. 1, First Floor, in Building by name - "Kavya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 2515 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Shop No. 4, Ground Floor, in Building by name - "Kavya Hill View"- Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Shop No. 10, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Shop No. 11, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 320 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.

## NAME OF THE GUARANTORS:

- Shri Vickaash Agarwal & Smt. Jyoti Agarwal
- M/s Priyambda Realcomm Pvt. Ltd.

  
**CA RAIAN GARG**  
 INSOLVENCY PROFESSIONAL  
 IP Registration No. - IBBI/IPA-001/IP-P02397/  
 2021-2022/13624